

Name of Activity: Endowment Fund
Committee Chair/Officer Name: John Ledwon

Date of Report: January 29, 2016

1. Actions completed since the 2015 Annual Meeting:

- **Grants given to:**
 - **Arcada Theatre, Joliet, IL (CATOE) \$7,453 requested. Request declined, not enough funds available and possible organ ownership issues**
 - **Byrd Theatre, Richmond, VA \$5000 requested, \$5000 awarded for water damaged Xylophone repairs**
 - **Capital Theatre, Lebanon, PA (SVTOS) \$5750 requested, \$5750 awarded for relay/audio system upgrade**
 - **Orpheum Theatre, Phoenix, AZ (Valley of the Sun) \$12,300 requested, \$12,300 granted for blower upgrade**
 - **Rye Wurlitzer Academy, Rye, UK \$1000 requested, \$1000 granted for ongoing educational needs**
 - **Templo de San Jose Catholic Church, Hidalgo, Mexico \$3995 requested, \$3995 awarded for completion of the Artisan Relay System upgrade**
 - **Town Hall, Stoneham, MA \$10,000 requested, \$10,000 awarded for tonal finishing**
- **Updated information and application on web site**
- **Sent 2016 Endowment Fund announcements to Theatre Organ Journal**
- **Sent Endowment Fund content to Ken Double for email blast**

2. Actions begun but incomplete since the 2015 Annual Meeting

- **Begin investigation in order to move Endowment Fund assets to another brokerage house with greater access and benefits**

3. Goals to be reached by the 2016 Annual Meeting:

- **Present board with possible brokerage house change**
- **Analyze and prepare grant acceptance/rejection lists for board approval**

4. Amount budgeted for your committee: \$0.00

Amount expended by your committee: \$0.00

5. Comments: (Any bulleted special notations, problems, or suggestions should be included here.)

- None